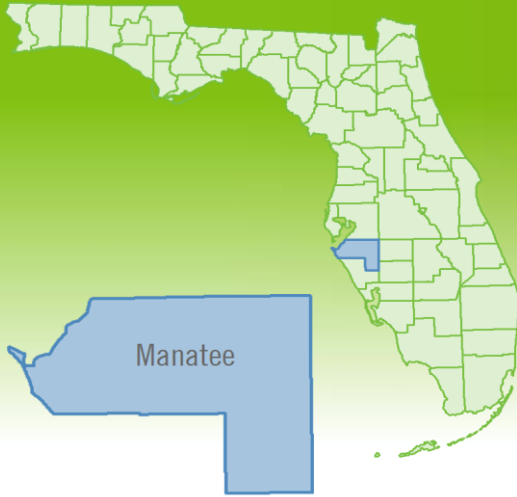


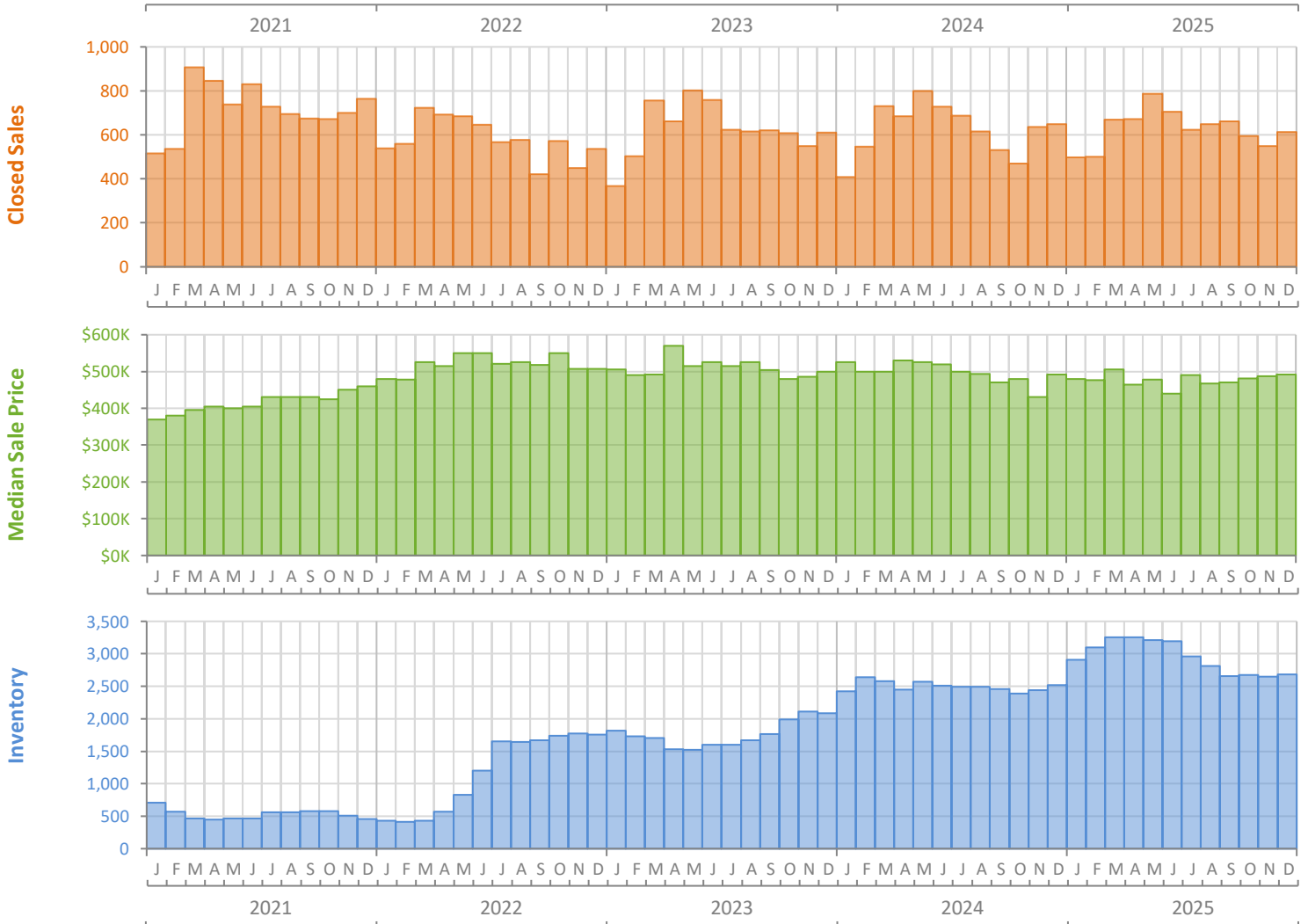
# Monthly Market Summary - December 2025

## Single-Family Homes

### Manatee County



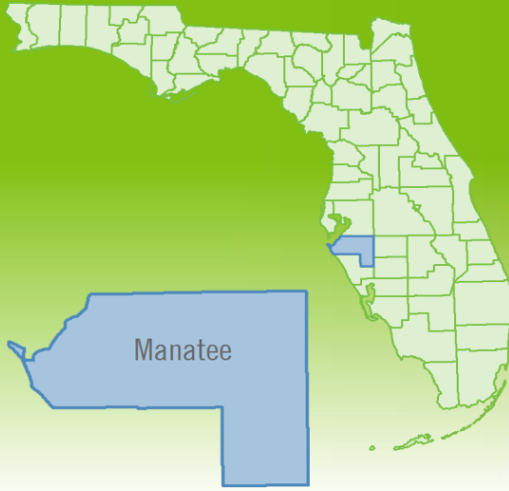
	December 2025	December 2024	Percent Change Year-over-Year
Closed Sales	612	648	-5.6%
Paid in Cash	185	204	-9.3%
Median Sale Price	\$491,500	\$492,045	-0.1%
Average Sale Price	\$653,048	\$675,263	-3.3%
Dollar Volume	\$399.7 Million	\$437.6 Million	-8.7%
Med. Pct. of Orig. List Price Received	94.6%	94.6%	0.0%
Median Time to Contract	55 Days	56 Days	-1.8%
Median Time to Sale	102 Days	101 Days	1.0%
New Pending Sales	493	501	-1.6%
New Listings	724	735	-1.5%
Pending Inventory	665	645	3.1%
Inventory (Active Listings)	2,687	2,518	6.7%
Months Supply of Inventory	4.3	4.0	7.5%



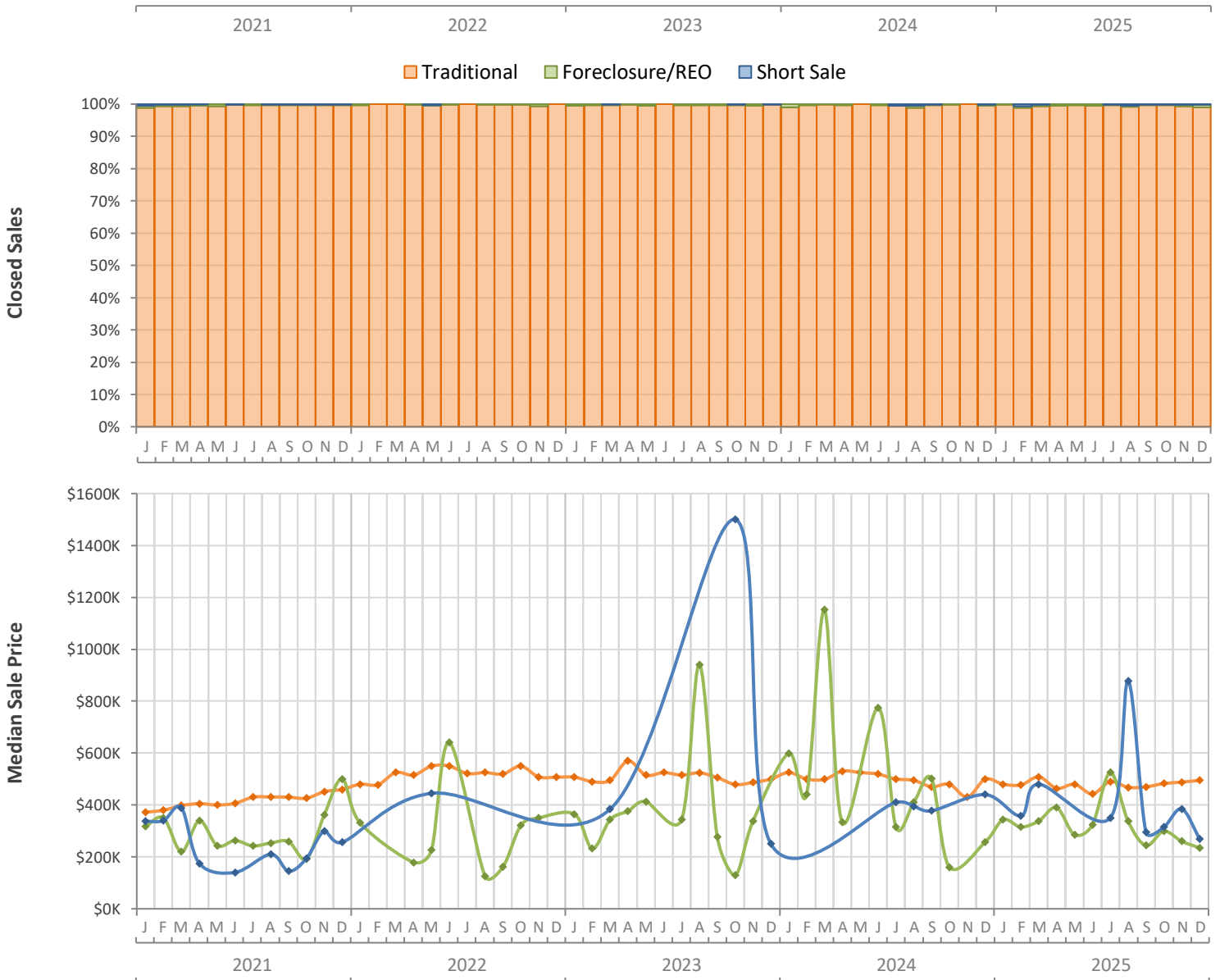
# Monthly Distressed Market - December 2025

## Single-Family Homes

### Manatee County



		December 2025	December 2024	Percent Change Year-over-Year
Traditional	Closed Sales	606	645	-6.0%
	Median Sale Price	\$495,000	\$499,509	-0.9%
Foreclosure/REO	Closed Sales	5	2	150.0%
	Median Sale Price	\$235,000	\$257,500	-8.7%
Short Sale	Closed Sales	1	1	0.0%
	Median Sale Price	\$270,000	\$440,000	-38.6%



Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month. Data released on Friday, January 16, 2026. Next data release is Tuesday, February 17, 2026.