

Quarterly Market Summary - Q4 2025

Townhouses and Condos

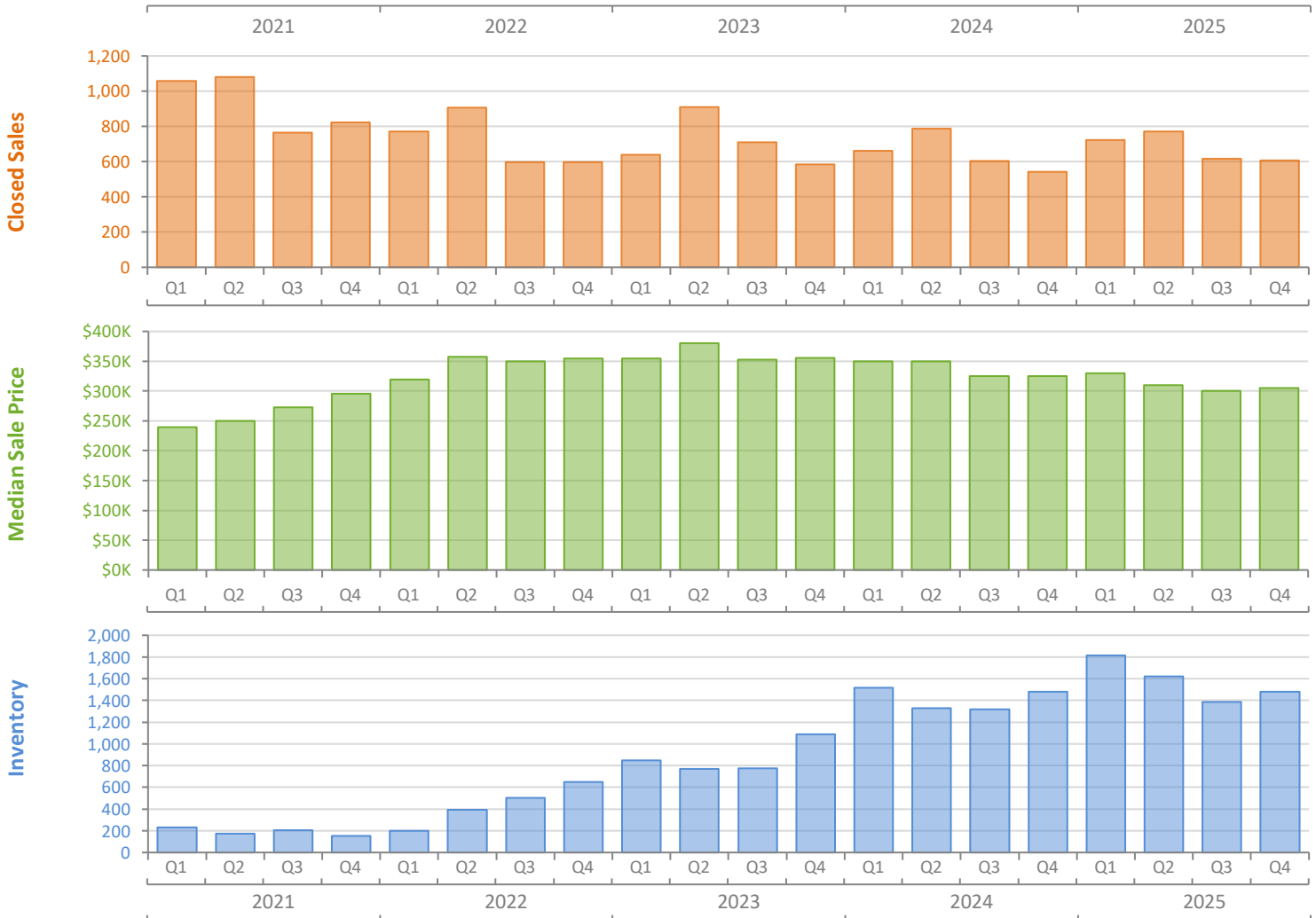
Manatee County



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| | Q4 2025 | Q4 2024 | Percent Change Year-over-Year |
|--|-----------------|-----------------|-------------------------------|
| Closed Sales | 608 | 541 | 12.4% |
| Paid in Cash | 329 | 267 | 23.2% |
| Median Sale Price | \$305,000 | \$324,990 | -6.2% |
| Average Sale Price | \$340,751 | \$355,818 | -4.2% |
| Dollar Volume | \$207.2 Million | \$192.5 Million | 7.6% |
| Med. Pct. of Orig. List Price Received | 92.2% | 94.5% | -2.4% |
| Median Time to Contract | 82 Days | 63 Days | 30.2% |
| Median Time to Sale | 125 Days | 111 Days | 12.6% |
| New Pending Sales | 630 | 560 | 12.5% |
| New Listings | 1,042 | 1,004 | 3.8% |
| Pending Inventory | 235 | 248 | -5.2% |
| Inventory (Active Listings) | 1,480 | 1,483 | -0.2% |
| Months Supply of Inventory | 6.5 | 6.9 | -5.8% |



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| | | Q4 2025 | Q4 2024 | Percent Change Year-over-Year |
|-----------------|-------------------|-----------|------------|-------------------------------|
| Traditional | Closed Sales | 605 | 539 | 12.2% |
| | Median Sale Price | \$305,000 | \$324,990 | -6.2% |
| Foreclosure/REO | Closed Sales | 2 | 0 | N/A |
| | Median Sale Price | \$146,934 | (No Sales) | N/A |
| Short Sale | Closed Sales | 1 | 2 | -50.0% |
| | Median Sale Price | \$320,000 | \$302,776 | 5.7% |

